

A Revolutionary Parkade For Downtown Calgary



Seventh Avenue
AUTOPARK Inc.

www.seventhavenueautopark.com

Heritage Buildings Saved by High-Tech Parking

Calgary has the second highest downtown parking rates in North America. A painful fact that is not lost on drivers when they attempt to park in the downtown core.

Seventh Avenue Autopark Inc. is pleased to present to investors a truly unique investment opportunity; an invitation to be a part of a 'state of the art' computerized self parking facility.

The planned automated parking facility will be constructed with the capacity to park up to 360 vehicles. These types of parkades have been used for decades in Europe and Asia, and have also seen great success in American cities. Operation of the user-friendly system consists of pulling your vehicle into an "entry cabin", then turning off, exiting and locking your vehicle. The process is completed by simply swiping your access or credit card at the computer kiosk and leaving. Your car will then be transported to an appropriate, vacant parking space. Upon your return, swipe your access card and your vehicle will be delivered to the "entry cabin", pointed in the right direction for your exit (no reversing required) at which time you can enter your vehicle and drive away.

The parkade will be located behind and above seven historic buildings in the 100 block of 7th Avenue S.W., Calgary, Alberta. These properties are part of a nearly intact streetscape of early- twentieth century structures on the south side of 7th Avenue between Centre Street and 1st Street S.W.

Plans are currently underway to carefully restore each individual building and facade to maximize the block's early twentieth-century splendor. Each of these properties has its own fascinating history which has nearly been forgotten over the years.

The revival of this block hinges upon recapturing the energy and charm that it once possessed. Attracting pedestrian traffic to one of the most intimidating blocks in the city will help to bring spirit and positive business back to the neighbourhood. The addition of a pedestrian friendly laneway, lovingly named "Heritage Alley", will provide secure, well-lit access to 7th and 8th Avenue at all hours of the day.



Phase I: Heritage Buildings and Parkade

The site also contained the City's first known example of a connecting over-head pedestrian bridge which is the precursor to our modern Plus 15 pedestrian system. The Plus 15 will be replicated, allowing parkade users to drive underneath.

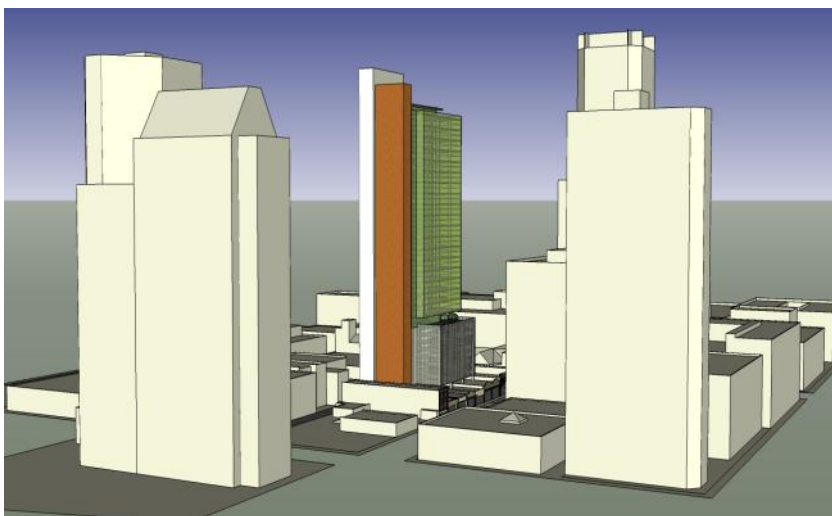
The second phase of development will be the construction of a 165,000 square foot office building above the parkade. With a typical floor plate of approximately 7,500 square feet, and utilizing a "side load" building core design, the office building will be a very distinctive structure.

Seventh Avenue Autopark Inc.

was created to own and operate the automated parking facility. Ownership of the parking facility shall be transferred to Seventh Avenue Autopark Inc. upon completion of construction. Further, Seventh Avenue Autopark Inc. will obtain a 50% ownership interest in the future office building development permit. In addition to receiving an economic return from the



Cross-section of Parking Facility



Phase II: Heritage Buildings and Parkade and Office Building

investment in the parking facility and future office building, Seventh Avenue Autopark Inc. shareholders will have the option of being placed on a list to rent parking stalls as they become available for lease.

For additional information about this exciting investment opportunity, please visit our website at:

www.seventhavenueautopark.com
Or contact JR Smith 403-264-4749

We are pleased to announce an investment opportunity that will unite Calgary's rich history with the cutting edge technology of the future.

Company: **Seventh Avenue Autopark Inc.**

Securities Offered: Class "A" Units, each consisting of one (1) Class "A" Preferred Share and one (1) Class "B" Preferred Shares and one (1) warrant, each warrant will entitle the holder thereof to purchase one additional Class A Preferred Share at Unit A Subscription Price, at any time prior to the December 31, 2011.

Price per Security: \$5,000 per Class A Unit

Maximum Offering: \$20,000,000.

Minimum Subscription Amount: \$5,000.

Class A Preferred Shares: These non-voting shares entitle the shareholder to receive their pro rata share of the net profit or net sale proceeds from the automated parkade.

Class B Preferred Shares: These non-voting shares entitle the shareholder to receive their pro rata share of the net sale proceeds from the 50% interest in the office building development permit.

E-mail:
E-mail

For more information on this investment opportunity, please contact:

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